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## **Mergers, Acquisitions, and Other Restructuring Activities**

Mergers, Acquisitions, and Other Restructuring Activities An Integrated Approach to Process, Tools, Cases, and Solutions Fifth Edition Donald M. DePamphilis, Ph.D.

## **Mergers, Acquisitions, and Other Restructuring Activities**

Acquisitions, Mergers, and Restructuring. This discussion assignment has three parts. You should use brief headings to separate your post into the three sections. In the first section, do some research to identify an organization that has recently experienced acquisition, merger, or restructuring as discussed in the course materials. Briefly describe the action (e.g., acquisition, merger ...

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Mergers, Acquisitions, and Other Restructuring Activities: An Integrated Approach to Process, Tools, Cases, and Solutions (10th Edition) is unique in that it is the most current, comprehensive, and cutting-edge text available on this subject. Supported by recent peer reviewed academic research, this book discusses topics in the context in which they occur in the M&A process.

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This book focuses on the purchase and sale of equity and the design of consideration in mergers and acquisitions. It comprises modules on important topics like valuations, real option analyses of M&As, accounting and taxation related issues in M&As, cross-border acquisitions, takeover defenses and other forms of

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Dr. Donald DePamphilis explains the real-world of mergers, acquisitions, and restructuring based on his academic knowledge and personal experiences with over 30 such deals himself. The 99 case studies span every industry and countries and regions worldwide show how deals are done rather than just the theory behind them, including cross-border transactions.

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PART I THE MERGERS AND ACQUISITION ENVIRONMENT 1. Introduction to Mergers, Acquisitions, and Other Restructuring Activities 2. The Regulatory Environment 3. The Corporate Takeover Market: Common Takeover Tactics, Anti-Takeover Defenses, and Corporate Governance. PART II THE MERGERS AND ACQUISITIONS PROCESS: PHASES 1-10 4.

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## **Test Bank for Mergers Acquisitions and Other Restructuring ...**

As noted in the course lecture, mergers and acquisitions are similar strategic moves. Evaluate some of the reasons that an organization might choose one option (merger or acquisition) over the other. Defend your reasons with research and provide appropriate examples. Evaluate when restructuring can be seen as a positive business strategic move.

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